

CASE NO: 24-30284

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/1/2025 to 2/28/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Accumulated
1. Beginning Cash Balance	\$ 76,033.25	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 76,033.25 (1)
2. Cash Receipts									
Operations	-	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	5,100.00	2,550.00	2,550.00	21,108.34
Other: Interest Income	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ 708.34	\$ -	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ 21,108.34
3. Cash Disbursements									
Operations	-	84.42	122.50	356.99	110.48	109.29	156.46	119.96	1,060.10
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	-	500.00
Other	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 84.42	\$ 122.50	\$ 356.99	\$ 360.48	\$ 109.29	\$ 406.46	\$ 119.96	\$ 1,560.10
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	708.34	(84.42)	4,977.50	2,193.01	2,189.52	4,990.71	2,143.54	2,430.04	19,548.24
5 Ending Cash Balance (to Form 2-C)	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ 91,007.91	\$ 93,151.45	\$ 95,581.49	\$ 95,581.49 (2)

CASH BALANCE SUMMARY

CASH BALANCE SUMMARY		Book Balance
	<u>Financial Institution</u>	
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	95,581.49
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u>95,581.49</u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/1/2025 to 2/28/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
			\$
02/28/2025	Epic Unite REH	Other: Loan Interest Income	425.00
02/28/2025	Epic Unite REH	Other: Loan Interest Income	2,125.00

Total Cash Receipts \$ 2,550.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 2/1/2025 to 2/28/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
02/14/2025		USBank	Operations	\$ 119.96

Total Cash Disbursements \$ 119.96 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET

For Period Ending 2/28/2025

ASSETS

Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	76,741.59	\$	76,657.17	\$	81,634.67	\$	83,827.68	\$	86,017.20	\$	91,007.91	\$	93,151.45	95,581.49	\$	76,033.25	
Accounts Receivable (from Form 2-E)		-		161,916.66	-	120,404.17		184,841.68		245,879.19		245,879.19		243,329.19		243,329.19	243,329.19		98,683.21	
Receivable from Officers, Employees, Affiliates		-		-	-	-		-		-		-		-		-	-		-	
Inventory		-		-	-	-		-		-		-		-		-	-		-	
Other Current Assets : (List)		-		-	-	-		-		-		-		-		-	-		-	
		-		-	-	-		-		-		-		-		-	-		-	
Total Current Assets	\$	-	\$	238,658.25	\$	197,061.34	\$	266,476.35	\$	329,706.87	\$	331,896.39	\$	334,337.10	\$	336,480.64	\$	338,910.68	\$	174,716.46
Fixed Assets:																				
Land	\$	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$	-	
Building		-		-	-	-		-		-		-		-		-	-		-	
Equipment, Furniture and Fixtures		-		-	-	-		-		-		-		-		-	-		-	
Total Fixed Assets		-		-	-	-		-		-		-		-		-	-		-	
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-	-	(-	
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-	-	-		-		-		-		-		-	-		-	
Notes Receivable				9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00	9,075,000.00		9,075,000.00	
		-		-	-	-		-		-		-		-		-	-		-	
TOTAL ASSETS	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$	9,406,896.39	\$	9,409,337.10	\$	9,411,480.64	\$	9,413,910.68	\$	9,249,716.46

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	105,712.73	\$	134,999.69	\$	151,587.54	\$	159,921.14	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	105,712.73	\$	134,999.69	\$	151,587.54	\$	159,921.14	\$	-
Pre Petition Liabilities:																				
Secured Debt		-		-		-		-		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-		-		-		-		-
Prepetition Unsecured Debt		-		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34
Class B		-		-		-		-		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34
TOTAL LIABILITIES	\$	-	\$	9,087,833.34	\$	9,113,970.25	\$	9,130,526.69	\$	9,173,083.68	\$	9,193,546.07	\$	9,222,833.03	\$	9,239,420.88	\$	9,247,754.48	\$	9,087,833.34
OWNERS' EQUITY																				
Owner's/Stockholder's Equity	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	213,350.32	\$	186,504.07	\$	172,059.76	\$	166,156.20	\$	161,883.12
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	213,350.32	\$	186,504.07	\$	172,059.76	\$	166,156.20	\$	161,883.12
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$	9,406,896.39	\$	9,409,337.10	\$	9,411,480.64	\$	9,413,910.68	\$	9,249,716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

EXHIBIT C

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 2/1/2025 to 2/28/2025

	<u>Current</u> <u>Month</u>	<u>Accumulated</u> <u>Total (1)</u>
Gross Operating Revenue	\$ 2,550.00	\$ 10,908.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 2,550.00	\$ 10,908.34
Cost of Goods Sold	-	-
Gross Profit	\$ 2,550.00	\$ 10,908.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	119.96	1,060.10
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 119.96	\$ 1,060.10
Operating Income (Loss)	\$ 2,430.04	\$ 9,848.24
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		10,200.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 10,200.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	500.00
Total Reorganization Expenses	\$ -	\$ 500.00
Net Income (Loss) Before Income Taxes	\$ 2,430.04	\$ 19,548.24
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 2,430.04	\$ 19,548.24

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-E
SUPPORTING SCHEDULES

For Period: 2/1/2025 to 2/28/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	Post Petition <u>Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00	-	-	-	10,213.91
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	-	21,577.14
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	-	22,437.36
91 to 120 days	-	-	-	60,683.34	61,037.51	61,887.51	61,037.51	-	20,462.39
Over 120 days	-	-	-	-	60,683.34	121,720.85	183,608.36	244,645.87	85,230.34
Total Post Petition	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>	<u>247,195.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	<u>244,645.87</u>	
Pre Petition Amounts	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19	345,879.19	343,329.19	343,329.19	343,329.19	
Less: Bad Debt Reserve	<u>-</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	
Net Accounts Receivable (to Form 2-C)	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>	<u>245,879.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	<u>243,329.19</u>	
Total Post Petition Accounts Payable									159,921.14